4M Fund
MINNESOTA MUNICIPAL MONEY MARKET FUND

LMC
LEAGUE of MINNESOTA CITIES

Ideas to Reality Bond Proceeds Management

Ideas matter.

The Minnesota Municipal Money Market Fund (the 4M Fund) follows ideas from the drawing board to the community. The 4M Fund Bond Proceeds Management Program, offered through PMA Securities, LLC, optimizes investments, manages cash flow, and reports arbitrage in a single, transparent process that allows public entities to do what they do best: get the job done.

We bring projects to life.

4M Fund

MINNESOTA MUNICIPAL MONEY MARKET FUND

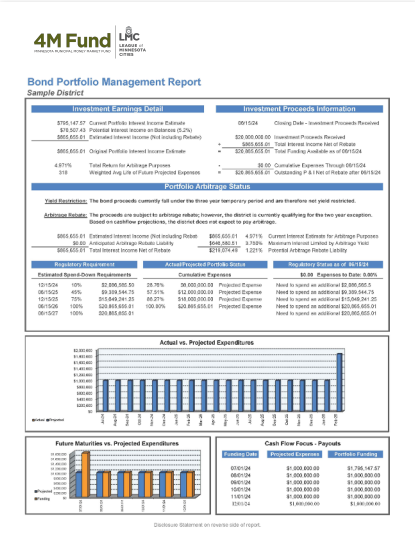
LMC LEAGUE of MINNESOTA CITIES

Benefits

- Establish scheduled flow of funds
- Optimize investment opportunities
- Cover projected expenses
- Improve compliance
- Competitively bid investments
- Customized monthly reporting
- Reliable earnings projections
- Local bank participation option
- Arbitrage spend-down status
- Formal arbitrage calculation for presentation to the IRS

Monthly Reporting

Our customized report details earnings projections, arbitrage spend down, potential payments and comprehensive portfolio information.


4M Fund LMC

Bond Portfolio Management Report

Sample District

Investment Earnings Detail | Investment Proceeds Information

Portfolio Arbitrage Status

Yield Restriction: The bond proceeds currently fall under the three year temporary period and are therefore not yield restricted.

Arbitrage Rebate: The proceeds are subject to arbitrage rebate; however, the district is currently qualifying for the two year exception. Based on cashflow projections, the district does not expect to pay arbitrage.

Regulatory Requirement | Actual/Projected Portfolio Status | Regulatory Status as of 06/15/24

Actual vs. Projected Expenditures

Future Maturities vs. Projected Expenditures

Cash Flow Focus - Payouts

Disclosure Statement on reverse side of report.

Overview

The 4M Fund Bond Proceeds Management program offers competitive investments, arbitrage reporting, and comprehensive monthly performance reporting in a single package, giving you the time and resources to manage your project to completion.

The Process

01 BEFORE YOUR BONDS GO TO MARKET – PLAN FOR THE FUTURE

We analyze all aspects of the project and bond issue process to determine an optimal investment strategy, and we identify potential arbitrage issues to determine a disbursement process within your investment policy.

02 EXECUTION – BRINGING THE MARKET TO YOUR PORTFOLIO

Once your bonds have been sold, we implement the plan. Our extensive network of financial institutions and dealers offer highly competitive bidding of investments. State-specific financial institutions can also be added. The 4M Fund uses our extensive network of over 1000 financial institutions aiming to bring the most competitive investments – and yields – to your project.

03 ONGOING MANAGEMENT & REPORTING – EFFICIENT & TRANSPARENT

The 4M Fund facilitates the disbursement of proceeds to fund current expenses and provides ongoing reports on investments and arbitrage. Our efficient monthly reporting summarizes the plan, investments and earnings, and includes arbitrage reporting at no cost. Along the way, we monitor your investments and project status to determine if we can enhance earnings and provide additional resources for your project.

04 PROJECT COMPLETION – A JOB WELL DONE

At the end of your project, we prepare final documentation and summary reporting. We also provide a final arbitrage calculation for presentation to the IRS if necessary. Your project is complete. It's time to celebrate!

The 4M Fund Bond Proceeds Management - Ideas to Reality.

PMA Securities is part of:

PTMA FINANCIAL SOLUTIONS

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